



Eternally Humpty

the gift of life

Bequests

Eternally Humpty has been established for a special group of like-minded individuals who have made a bequest to the Humpty Dumpty Foundation in their will.

The Humpty Dumpty Foundation is a children's charity founded in 1996 by Founder & Executive Director Paul Francis OAM. Our mission is to raise funds to provide essential and often lifesaving medical equipment for neonatal units and children's hospital wards across Australia. Humpty currently provides equipment support to over 500 hospitals and health services.

The Humpty Dumpty Foundation does not receive any form of regular government funding, relying solely on the generous support of the community to continue its work.

The Humpty Dumpty Foundation would be honoured for consideration to be included in your will to carry your legacy for many years to come.

How to provide a bequest to the Humpty Dumpty Foundation

You may choose to provide the Humpty Dumpty Foundation with one of the following bequests in your will:

Pecuniary Bequest

To gift a specified amount of money, for example \$5,000.

Residual Bequest

To pledge the remainder of your estate after all other bequests and expenses have been deducted.

Whole Estate

There is an option for you to pledge your whole estate to the Foundation.

We recommend you discuss the type of bequest you intend to provide with your family and solicitor prior to finalising your will.

You can find further information overleaf should you decide to bequest to our Foundation.

The Humpty Dumpty Foundation is endorsed by the Australian Taxation Office as a deductible gift recipient (DGR1) and an income tax exempt charitable entity for tax purposes.

If you would like to learn more about the Humpty Dumpty Foundation and how your bequest will make an enduring impact on future generations, please call the Humpty team on 1300 486 789 (HUMPTY) or email humpty@humpty.com.au



Wording for a General Bequest



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Thank you for considering including a bequest to the Humpty Dumpty Foundation in your will. To ensure that your gift is valid, we recommend you use the following wording in the clause dealing with the distribution of assets in your will. You may wish to give this wording to the solicitor preparing your will.

Pecuniary Bequest

This clause must be inserted prior to any clause dealing with 'the residue of your estate'.

'[number paragraph, e.g., (a) or (b)]

Subject to the preceding trusts:

(i) to give [describe amount]:

(A) to the charity by the name of Humpty Dumpty Foundation Limited (ABN: 59 137 784 724), known as the Humpty Dumpty Foundation, in aid of that institution;

(B) if the gift in (A) cannot take effect completely or at all, to the extent that it cannot take effect: to the charitable organisation or organisations in Australia which my executors in their discretion consider most nearly fulfils or fulfil the objects I intend to benefit in the share or shares my executors think fit;

(ii) the receipt of the treasurer, secretary or public officer for the time being of a beneficiary under this provision is a sufficient discharge to my executors in respect of a gift to that beneficiary.'

Residual Bequest

This clause must be the last clause dealing with the distribution of assets in your will so that it captures the entire residue of your estate.

'[number paragraph, e.g., (a) or (b)]

Subject to the preceding trusts:

(i) to give the residue of my estate:

(A) to the charity by the name of Humpty Dumpty Foundation Limited (ABN: 59 137 784 724), known as the Humpty Dumpty Foundation, in aid of that institution;

(B) if the gift in (A) cannot take effect completely or at all, to the extent that it cannot take effect: to the charitable organisation or organisations in Australia which my executors in their discretion consider most nearly fulfils or fulfil the objects I intend to benefit in the share or shares my executors think fit;

(ii) the receipt of the treasurer, secretary or public officer for the time being of a beneficiary under this provision is a sufficient discharge to my executors in respect of a gift to that beneficiary.'

Whole Estate

'[number paragraph, e.g., (a) or (b)]

(i) I give my whole estate:

(A) to the charity by the name of Humpty Dumpty Foundation Limited (ABN: 59 137 784 724), known as the Humpty Dumpty Foundation, in aid of that institution;

(B) if the gift in (A) cannot take effect completely or at all, to the extent that it cannot take effect: to the charitable organisation or organisations in Australia which my executors in their discretion consider most nearly fulfils or fulfil the objects I intend to benefit in the share or shares my executors think fit;

(ii) The receipt of the treasurer, secretary or public officer for the time being of a beneficiary under this provision is a sufficient discharge to my executors in respect of a gift to that beneficiary.'

Specific Purpose Bequest

You can also specify which hospital you would like your bequest to assist, for example, Royal North Shore Newborn Intensive Care Unit. To do this, simply insert the following wording at the end of paragraph (i)(A):

'for use in the areas of most need, at the discretion of the Humpty Dumpty Foundation Board of Directors to [insert name of hospital you would like to assist].'